THOMAS AQUINAS COLLEGE
NONCUSTODIAL PARENT STATEMENT
2013-2014
INSTRUCTIONS

THE FINANCIAL AID APPLICATION PROCESS HAS CHANGED FOR 2013-14.
PLEASE READ THESE INSTRUCTIONS CAREFULLY.

To apply for financial aid, follow these simple steps by the dates specified.

☐ **Step 1:** Complete and send a Noncustodial Parent Statement (NPS) to the Financial Aid Office by **March 2, 2013** (postmark deadline). Use estimated tax information if necessary.

☐ **Step 2:** Send a signed copy of noncustodial parent’s **2012 federal tax return** to the Financial Aid Office at Thomas Aquinas College by **April 30, 2013** (postmark deadline)*;
  - **Sign** the copy of the tax return (or make a copy of a signed return). Be sure to attach:
    - All T-4s;
    - All schedules and attachments sent to the Canada Revenue Agency;

*If you have applied for an extension to file a 2012 tax return, you must send a copy of your extension form to the Financial Aid Office by April 30, 2013 and then send a copy of your 2012 tax return when it is completed. You must correct your Noncustodial Parent Statement immediately after completing your tax return.

FINANCIAL AID DEADLINES FOR INCOMING FRESHMEN
Incoming freshmen must submit the Confidential Family Financial Statement (CFFS), NPS and Tax Returns by their respective due dates (CFFS is due March 2nd; NPS is due March 2nd; Tax Return is due April 30th) or 30 days after acceptance, whichever is later.

PENALTY FOR LATE APPLICATION
An applicant who submits a CFFS, NPS or Tax Return after its respective deadline but not more than 30 days late will have his institutional aid reduced by $500. He must compensate for this difference by borrowing $500 more than the usual loan amount. Any application more than 30 days late, as well as any incomplete application, will not be accepted. In this case the student will not be eligible for any institutional financial aid.

MAILING ADDRESS / CONTACT INFORMATION FOR THE FINANCIAL AID OFFICE

| Thomas Aquinas College | Phone: (800) 634-9797, extension 5936 |
| Financial Aid Office   | Fax: (805) 525-9342 |
| 10,000 Ojai Road       | E-mail: FinAid@ThomasAquinas.edu |
| Santa Paula, CA 93060  | |
Canadian Student

THOMAS AQUINAS COLLEGE
NONCUSTODIAL PARENT STATEMENT
2013-2014

Student:
First
Last
M.I.

Date of Birth:

Home Phone: ( )

Street Address

Student’s Cell Ph: ( )

City Province Postal Code

Student’s E-mail:

Section A – Purpose of this Form

Thomas Aquinas College recognizes that financial complications may arise in meeting educational costs when parents are divorced or separated. The College believes, however, that parental responsibility for educational costs does not cease upon divorce or separation.

The College expects that a student’s parents, even when divorced or separated, will provide funds for educational expenses based on their ability to contribute from their income and assets. Both of the student’s parents will be expected to submit financial information and to provide assistance with college expenses based on their ability to pay, rather than their willingness to pay.

To apply for Thomas Aquinas College assistance, the student, the student’s custodial parent (and stepparent if the custodial parent has remarried) must complete the Confidential Family Financial Statement. Applicants who report that their biological or adoptive parents are separated, divorced or were never married, are required to also submit this Noncustodial Parent Statement (NPS). The income and assets of both parents (custodial and noncustodial) are considered, in light of extra expenses their special circumstances may require. In its review, the College strives to be neither too demanding nor too lenient. Our concern is with fairness. The NPS is completed by the noncustodial parent (and his/her current spouse if the noncustodial parent has remarried).

Section B – Direct Costs for 2013-2014

<table>
<thead>
<tr>
<th>Item</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition</td>
<td>$24,500 US$</td>
</tr>
<tr>
<td>Room and Board</td>
<td>$7,950 US$</td>
</tr>
<tr>
<td>Total Direct Costs</td>
<td>$32,450 US$</td>
</tr>
</tbody>
</table>

Information regarding other indirect expenses, such as book expense, pocket money, etc. can be found in the financial aid handbook and on the College’s website.

Section C – Student’s and Parents’ Proposed Payment toward Tuition, Room and Board

Thomas Aquinas College receives no campus-based subsidy from Church or State. It relies rather on the good faith effort of its students and their parents to pay as much as they are able toward the cost of the student’s education. Students and parents are expected to make a maximum effort to cover the costs of tuition, room and board from their own resources. Each year the College seeks charitable contributions from individuals and charitable foundations to make up the difference between what families are able to pay and the actual cost of education.

The question in Section C asks you (and your current spouse if you have remarried) to generously and prayerfully consider how much you are able to pay toward your child’s cost of tuition, room and board at Thomas Aquinas College. The Church urges the Christian faithful to be generous in their support of apostolic works, including Catholic education, and to provide for the sustenance of those who carry out these ministries (cf. Canon Law 222, 800.2). Many families include what they pay toward Catholic education as part of their charitable giving.

In order to maintain fairness and equity, the Financial Aid Office also uses a uniform need-analysis formula to make a more mathematical determination of each family’s payment responsibility. If a family’s proposal exceeds the figure determined by the need-analysis formula, the Financial Aid Office will gratefully assemble a financial aid package that fits with the family’s payment proposal. On the other hand, if the need-analysis formula indicates a payment that is larger than the family’s proposal, the financial aid package will be determined by the need-analysis formula.

Tuition ($24,500 US$) and Room & Board ($7,950 US$) charges in 2013-14 ............... $ 32,450 (US$)

Noncustodial Parent’s Proposed Payment Toward Tuition, Room and Board................. $ (US$)

(This application will not be considered if this line is blank.)
Section D – Noncustodial Parent’s (and Current Spouse’s) Contact Information

1. Student’s noncustodial parent
   a. Name __________________________________ b. Age _______
   c. Street address ____________________________________________
      City, province postal code _______________________________
   d. Occupation ___________________________________________
   e. Employer ________________________________ No. Years_____
   f. If unemployed, date unemployment began __________________
   g. Home Phone ___________________________________________
   h. Work Phone ___________________________________________
   i. Cell Phone ____________________________________________
   j. Email Address ________________________________________
   k. If you have remarried, date of remarriage __________________

2. Noncustodial parent’s current spouse (if remarried)
   a. Name _________________________________ b. Age__________
   c. Occupation ____________________________________________
   d. Employer ______________________________ No. Years_______
   e. Work Phone __________________________________________
   f. Cell Phone _____________________________________________
   g. Email Address _________________________________________

Section E – Noncustodial Parent Support Information

3. Noncustodial parent’s support of former household
   a. Who claimed student as a dependent on 2012 tax return? □ Mother □ Father □ Neither Parent
      2012 2013
   b. Annual child support paid for all children ................................................................................... $ _______ .00 (CAN$) $ _______ .00 (CAN$)
   c. Annual child support paid for the student applicant (Included in b.) ......................................... $ _______ .00 (CAN$) $ _______ .00 (CAN$)
   d. When will (did) student support end?____________________
   e. Alimony paid ................................................................................................................................... $ _______ .00 (CAN$) $ _______ .00 (CAN$)
   f. How much do you expect to contribute to the student applicant’s education, excluding child support? ................................................................. $ _______ .00 (CAN$) $ _______ .00 (CAN$)
   g. Is there an agreement specifying this contribution for the student’s education? □ Yes □ No

Section F—Noncustodial Parent’s (and Current Spouse’s) 2012 Income and Benefits

4. The following 2012 federal income tax return figures are:
   (Mark only one box.)
   □ From a completed Canada Revenue tax return. (Attach a signed copy.)
   □ Estimated. A tax return will be filed. (Send signed copy by April 30th.)
   □ A tax return will not be filed.

5. 2012 Total Income ................................................. $ _______ .00 (CAN$)
   (Canada Revenue Form T1, line 150)
   a. Noncustodial parent’s wages, salaries, tips ............................................................................. $ _______ .00 (CAN$)
   b. Current spouse’s wages, salaries, tips ............................................................................... $ _______ .00 (CAN$)
   c. Interest income ..................................................................................................................... $ _______ .00 (CAN$)
   d. Dividend income .................................................................................................................. $ _______ .00 (CAN$)
   e. Net income from business, farm, rents, royalties, partnerships, estates, trusts, etc.
      If a loss, enter amount in parentheses .................................. $ _______ .00 (CAN$)
      If you experienced a loss in any of these areas, please explain.
      Cause of loss:__________________________________________________________
   f. Other taxable income such as capital gains, pensions, annuities, etc. ..................$ _______ .00 (CAN$)
      Explain:_____________________________________________________________________________

6. Untaxed Income:
   a. Annual Canada Child Tax Benefits ..................................$ _______ .00 (CAN$)
      Include the National Child Benefit Supplement, the Child Disability Benefit, and any Provincial or Territorial untaxed child/family benefits.
   b. Other untaxed income and/or benefits..........................$ _______ .00 (CAN$)
      Include any other sources of income or benefits that are not included in questions 5 or 6a, such as GST/HST credits.
      Explain:_____________________________________________________________________________

7. 2012 Federal income tax paid ......................................$ _______ .00 (CAN$)
   (Canada Revenue Form T1, line 420)

8. 2012 Provincial income tax paid .................................$ _______ .00 (CAN$)
   (Canada Revenue Form T1, line 428)
Section G—Noncustodial Parent’s (and Current Spouse’s) 2013 PROJECTED Income and Benefits

9. 2013 PROJECTED Total Income .................................. $ _________ .00 (CANS)
   (Canada Revenue Form T1, line 150)
   a. Noncustodial parent’s wages, salaries, tips .. $ _________ .00 (CANS)
   b. Current spouse’s wages, salaries, tips ........ $ _________ .00 (CANS)
   c. Interest income ................................................. $ _________ .00 (CANS)
   d. Dividend income ................................................. $ _________ .00 (CANS)
   e. Net income from business, farm, rents, royalties, partnerships, 
estates, trusts, etc.
      If a loss, enter amount in parentheses $ _________ .00 (CANS)
      If you experienced a loss in any of these areas, please explain.
      Cause of loss:

f. Other taxable income such as capital gains, pensions, annuities, etc. $ _________ .00 (CANS)
   Explain:

10. 2013 PROJECTED Untaxed Income:
    a. Annual Canada Child Benefits $ _________ .00 (CANS)
       Include the National Child Benefit Supplement, the Child Disability Benefit, and any 
       Provincial or Territorial untaxed child/family benefits.
       b. Other untaxed income and/or benefits $ _________ .00 (CANS)
       Include any other sources of income or benefits that are 
       not included in questions 9 or 10a, such as GST/HST credits.
       Explain:

Section H—Noncustodial Parent’s (and Current Spouse’s) Assets

11. As of today, what is the noncustodial parent’s (and current spouse’s)
    total current balance of cash, savings and checking accounts? $ _________ .00 (CANS)

12. As of today, what is the net worth of the noncustodial parent’s (and current spouse’s) investments,
    including real estate? Don’t include the home you live in. Net worth means current value minus debt. $ _________ .00 (CANS)
    Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual 
    funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale 
    contracts (including mortgages held), commodities, etc. Investments also include qualified 
    educational benefits or education savings accounts (e.g. Registered Education Savings Plans). All 
    education savings plans are reported as parental investments, including all accounts owned by the 
    student and all accounts owned by the parents for any members of the household.
    Investments do not include the home you live in, retirement plans (e.g. RRSPs, annuities, pension 
    funds, etc.), the value of life insurance, or cash, savings and checking accounts already reported in 
    question 11. Investment value means the current balance or market value of these investments as of today. 
    Investment debt means only those debts that are 
    related to the investments.
    Investments also include educational benefits or education savings accounts (e.g. Registered Education Savings Plans).
    All investments do not include
 
13. As of today, what is the net worth of the noncustodial parent’s (and current spouse’s) 
    business(es) and/or investment farm(s)? $ _________ .00 (CANS)
    Business and/or investment farm value includes the 
    market value of land, buildings, machinery, equipment, 
    inventory, etc. Business and/or investment farm debt 
    means only those debts for which the business or 
    investment farm was used as collateral. Investment farm value does not include the value of 
    a family farm that you live on and operate.

What is it 
What is owed 
Year purchased 
Purchase price 

14. a. Home $ _________ .00 (CANS) $ _________ .00 (CANS) $ _________ .00 (CANS)
       2012 Expected in 2013
b. Monthly □ home mortgage payment* or □ rental payment $ _________ .00 (CANS) $ _________ .00 (CANS)
   "PITI (Principal + Interest + Property Taxes + Homeowner’s Insurance) (monthly expense) (monthly expense)
   If someone else is providing noncustodial parent with housing, please explain in K.
   c. Total length of mortgage amortization: □ 15 Years □ 20 Years □ 25 Years □ 30 Years □ Other ______
      This is the original length of your mortgage amortization, not the number of years remaining.

d. Other tax deferred retirement savings $ _________ .00 (CANS)

e. Cash value of life insurance $ _________ .00 (CANS)

15. Current value of noncustodial parent’s (and current spouse’s) retirement savings and current cash value of life insurance:
    a. Registered Retirement Savings Plan (RRSP) $ _________ .00 (CANS)
    b. Annuities $ _________ .00 (CANS)
    c. Pension Funds $ _________ .00 (CANS)
    d. Other tax deferred retirement savings $ _________ .00 (CANS)
    e. Cash value of life insurance $ _________ .00 (CANS)
    Explain: ___________________________
Section I – Family Member List, School List, and College Costs

16. List the name, age and relationship to the student applicant of the family members in your (the noncustodial parent's) household. Include:
   - The student applicant, even if he does not live with you.
   - You (the noncustodial parent) and your current spouse if you have remarried.
   - Children for whom you will provide more than half of their support from July 1, 2013 through June 30, 2014.
   - Your unborn child, if that child will be born before July 1, 2014 and you will provide more than half of the child's support from the projected date of birth through the end of the 2013-2014 award year (June 30, 2014).
   - Other people, if they live with you and receive more than half of their support from you at the time of application and will continue to receive that support from July 1, 2013 through June 30, 2014.

To determine whether to include children in the household size, the “support” test is used (rather than a residency requirement) because there may be situations in which a parent supports a child who does not live with the parent. In such cases, the parent who provides more than half of the child's support may claim the child in his or her household size. It does not matter which parent claims the child as a dependent for tax purposes.

Support includes money, gifts, loans, housing, food, clothes, car payments or expenses, medical and dental care, and payment of school costs. If you receive government-sponsored benefits in the child's name, these benefits ought to be counted as parental support of the child.

If there are more family members than rows available, list the others in Section K.

If any of these family members attended school (elementary school, secondary school, homeschool, or college) in 2012-13, or will attend in 2013-14, please provide the name of the school or college in the appropriate column.

If any of these family members attended college in 2012-13 or will attend college in 2013-14, indicate the amount you (and your current spouse, if remarried) paid for college in 2012-13 and the amount you (and your current spouse, if remarried), expect to pay for college in 2013-14 in the appropriate column. The Financial Aid Office may request documentation of these expenses.

When reporting the parent payment for family members attending college, include parent payments that go toward:
   - (1) Tuition/fees,
   - (2) Room and board if the child lives away from home,
   - (3) Books and
   - (4) Transportation.

Do not include any amount paid with student financial aid or any amount paid by the student from his own resources.

Do include amounts paid with parent loans.

Expenses for elementary school, secondary school and homeschool are not reported here. Those expenses are reported later in Section J.

<table>
<thead>
<tr>
<th>Family List</th>
<th>2012-13 School / College</th>
<th>Anticipated 2013-14 School / College</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Family Member</td>
<td>Age</td>
<td>Name of Elementary School or Secondary School or College That Child Attended In 2012-13</td>
</tr>
<tr>
<td>1. The student applicant</td>
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<td>2.</td>
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<td>9.</td>
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<tr>
<td>10.</td>
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</tbody>
</table>

Relationship Codes: 1 = Student’s parent  2 = Parent’s current spouse  3 = Student’s sibling  4 = Student’s stepsibling  5 = Student’s grandparent  6 = Other
This section is **OPTIONAL**. It is not required that you complete Section J.

This section asks about various special circumstances which may impact a family’s ability to pay for college. If you wish to have these circumstances taken into consideration when determining your son’s or daughter’s eligibility for need-based financial aid, please answer the questions listed in this section. As always, all information reported to the Financial Aid Office is kept in the strictest confidence. If you prefer not to complete this section, skip to Section K.

17. **Expenses paid by noncustodial parent (and current spouse) for Elementary and Secondary School (including homeschool)**

If the applicant is an incoming college freshman in 2013-14, do not include his high school expenses in the 2012-13 column.

a. **Tuition/fees (net of any financial aid)**
   - 2012-13 School Year: $00 (CAN$)
   - 2013-14 School Year: $00 (CAN$)

   Include tuition/fees paid to homeschool oversight schools.

b. **Books and supplies**
   - 2012-13 School Year: $00 (CAN$)
   - 2013-14 School Year: $00 (CAN$)

   Use Section K, if additional space is needed.

2012 Expected in 2013

18. **Noncustodial parent’s (and current spouse’s) medical and dental expenses NOT covered by insurance**

   Include orthodontia payments. Do not include amounts paid through pre-tax medical savings plans since these amounts have already been deducted from reportable income. Please attach substantiating documentation. Medical and dental expenses are taken into account only if they exceed 5% of gross income.

19. **Repayment of noncustodial parent’s (and current spouse’s) education loans**

   For parent or current spouse to attend college. Attach substantiating documentation.

20. **Support of extended family members not included in Section I**

   Explain in Section K.

21. **Nondiscretionary debts**

   Examples of Nondiscretionary Debts would be debts incurred for medical procedures in a prior year or to cover basic living expenses while unemployed. Do not include home mortgage loans or parents’ education loans, since those are reported elsewhere.

   If there are more than two nondiscretionary debts, list additional debts in Section K.

   a. **Reason for incurring debt:**
      - 2012 Balance as of 12/31/12: $00 (CAN$)
      - 2013 Balance as of 12/31/12: $00 (CAN$)

   b. **Reason for incurring debt:**
      - 2012 Balance as of 12/31/12: $00 (CAN$)
      - 2013 Balance as of 12/31/12: $00 (CAN$)
Section L—Certification

Parent’s Certification: All the information on this form is true and complete to the best of my knowledge. I understand that the deliberate inclusion of false or misleading information will result in the loss of eligibility for institutional aid. If asked, I agree to give proof of the information that I have given on this form. I certify that all information is correct at this time, and that I will send timely notice of any significant changes in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

Noncustodial Parent’s signature ____________________________ Date ____________________________

Do you authorize the College to discuss the information collected on this form with the student applicant? □ Yes □ No