THOMAS AQUINAS COLLEGE
FINANCIAL AID APPLICATION INSTRUCTIONS
AND
CONFIDENTIAL FAMILY FINANCIAL STATEMENT
2013-2014

THE FINANCIAL AID APPLICATION PROCESS HAS CHANGED FOR 2013-14.
PLEASE READ THESE INSTRUCTIONS CAREFULLY.

To apply for financial aid, follow these simple steps by the dates specified.

☐ **Step 1:** Complete and send a **Confidential Family Financial Statement** (CFFS) to the Financial Aid Office by **March 2, 2013** (postmark deadline). Use estimated tax information if necessary.

☐ **Step 2:** All aid applicants must send a signed copy of parents’ and student’s **2012 federal tax return** to the Financial Aid Office at Thomas Aquinas College by **April 30, 2013** (postmark deadline)*;

☐ **Sign** the copy of the tax return (or make a copy of a signed return). Be sure to attach:
  ○ All T-4s;
  ○ All schedules and attachments sent to the Canada Revenue Agency;

*If the parent or the student applied for an extension to file a 2012 tax return, send a copy of your extension form to the Financial Aid Office by April 30, 2013 and then send a copy of your 2012 tax return when it is completed.

FINANCIAL AID DEADLINES FOR INCOMING FRESHMEN
Incoming freshmen must submit the CFFS and Tax Returns by their respective due dates (CFFS: March 2nd, Tax Return: April 30th) or 30 days after acceptance, whichever is later.

PENALTY FOR LATE APPLICATION
An applicant who submits a CFFS or Tax Return after its respective deadline but not more than 30 days late will have his institutional aid reduced by $500. He must compensate for this difference by borrowing $500 more than the usual loan amount. Any application more than 30 days late, as well as any incomplete application, will not be accepted. In this case, the student will not be eligible for any institutional financial aid.

MAILING ADDRESS / CONTACT INFORMATION FOR THE FINANCIAL AID OFFICE

Thomas Aquinas College
Financial Aid Office
10,000 Ojai Road
Santa Paula, CA 93060

Phone: (800) 634-9797, extension 5936
Fax: (805) 525-9342
E-mail: FinAid@ThomasAquinas.edu

Detach this page and keep for reference.
Section A – Direct Costs for 2013-2014

<table>
<thead>
<tr>
<th>Expense</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition</td>
<td>$24,500 US$</td>
</tr>
<tr>
<td>Room and Board</td>
<td>$7,950 US$</td>
</tr>
<tr>
<td>Total Direct Costs</td>
<td>$32,450 US$</td>
</tr>
</tbody>
</table>

Information regarding other indirect expenses, such as book expense, pocket money, etc. can be found in the financial aid handbook and on the College’s website.

Section B – Student’s and Parents’ Proposed Payment toward Tuition, Room and Board

Thomas Aquinas College receives no campus-based subsidy from Church or State. It relies rather on the good faith effort of its students and their parents to pay as much as they are able toward the cost of the student’s education. Students and parents are expected to make a maximum effort to cover the costs of tuition, room and board from their own resources. Each year the College seeks charitable contributions from individuals and charitable foundations to make up the difference between what families are able to pay and the actual cost of education.

The questions in Section B ask you and your parents to generously and prayerfully consider how much you are able to pay toward your cost of tuition, room and board at Thomas Aquinas College. The Church urges the Christian faithful to be generous in their support of apostolic works, including Catholic education, and to provide for the sustenance of those who carry out these ministries (cf. Canon Law 222, 800.2). Many families include what they pay toward Catholic education as part of their charitable giving.

In order to maintain fairness and equity, the Financial Aid Office also uses a uniform need-analysis formula to make a more mathematical determination of each family’s payment responsibility. If a family’s proposal exceeds the figure determined by the need-analysis formula, the Financial Aid Office will gratefully assemble a financial aid package that fits with the family’s payment proposal. On the other hand, if the need-analysis formula indicates a payment that is larger than the family’s proposal, the financial aid package will be determined by the need-analysis formula.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition ($24,500 US$) and Room &amp; Board ($7,950 US$) charges in 2013-14</td>
<td>$32,450 (US$) (A)</td>
</tr>
<tr>
<td>Student’s Proposed Payment From 2013 Summer Income (at least $2,000 US$)</td>
<td>$         (US$)</td>
</tr>
<tr>
<td>(This application will not be considered if this line is blank.)</td>
<td></td>
</tr>
<tr>
<td>Student’s Proposed Payment From Savings</td>
<td>$         (US$)</td>
</tr>
<tr>
<td>Parents’ Proposed Payment Toward Tuition, Room and Board</td>
<td>$         (US$)</td>
</tr>
<tr>
<td>(This application will not be considered if this line is blank.)</td>
<td></td>
</tr>
<tr>
<td>Outside Resources(^1)</td>
<td>$         (US$)</td>
</tr>
<tr>
<td>Student Loan(^2): □ Canada Loan Program □Other</td>
<td>$4,000 (US$)</td>
</tr>
<tr>
<td>Total Proposed Payment Toward Tuition, Room and Board</td>
<td>$         (US$) (B)</td>
</tr>
<tr>
<td>Request for Financial Assistance with Tuition, Room and Board</td>
<td>$         (US$) (A-B)</td>
</tr>
</tbody>
</table>

\(^1\) List any likely scholarships or assistance from sources other than Thomas Aquinas College. Please keep the Financial Aid Office informed of any changes.

\(^2\) Before receiving aid from the College, students are expected to borrow $4,000 (US$) per year to be paid toward tuition, room & board. Most prefer to borrow this amount through the Canada Student Loan Program due to the beneficial terms that program offers, but others prefer to borrow from alternative sources.
Section C—Student’s 2012 Income and Benefits

1. What is the student’s citizenship status?
   □ Canadian Citizen
   □ Dual Citizenship: U.S. and Canadian
   □ Other ____________________________________________

2. The following 2012 federal income tax return figures are:
   (Mark only one box.)
   □ From a completed Canada Revenue tax return. (Attach a signed copy.)
   □ Estimated. A tax return will be filed. (Send signed copy by April 30th.)
   □ A tax return will not be filed.

3. 2012 Total Income (Form T1, line 150) ............... $_________00 (CAN$)
   Breakdown of Total Income reported above (#3):
   a. 2012 income earned from work by student ........... $_________00 (CAN$)
   b. 2012 dividend and interest income ..................... $_________00 (CAN$)
   c. Work-study income ......................................... $_________00 (CAN$)
   d. Other .................................................................. $_________00 (CAN$)

4. 2012 Federal income tax paid ................................ $_________00 (CAN$)
   (Form T1, line 150)

5. 2012 Provincial income tax paid ............................ $_________00 (CAN$)
   (Form T1, line 420)

6. 2012 Untaxed income and/or benefits .................... $_________00 (CAN$)
   Include any sources of income or benefits not included in item 3.
   Please explain: _______________________________________

7. Cash, savings, and checking accounts .................$_________00 (CAN$)
   What is it worth today?  What is owed on it?
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)

8. Investments ................................ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)

9. Real Estate ......................................................... $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)

10. Business and Farm ............................................ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)

11.a. Total value of all trust(s) that are in the student’s name or of which the student
      is a beneficiary ................................................. $_________00 (CAN$)
    b. Is any income or part of the principle currently available? 
       □ Yes  □ No
    c. Who established the trust(s)
       □ Student’s parents  □ Other ______________________
    d. If you have a trust, or are the beneficiary of a trust, you must
       provide the Financial Aid Office with a copy of:
       1. The Trust document
       2. The most recent valuation statement
       3. A signed copy of the trust’s 2012 tax return

Section D—Student’s Assets and Trust Information

8. Investments ........................................ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)
   □ $_________00 (CAN$) $_________00 (CAN$)

9. Real Estate ............................................... $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)

10. Business and Farm ........................................ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)
    □ $_________00 (CAN$) $_________00 (CAN$)

11.a. Total value of all trust(s) that are in the student’s name or of which the student
      is a beneficiary ................................................. $_________00 (CAN$)
    b. Is any income or part of the principle currently available? 
       □ Yes  □ No
    c. Who established the trust(s)
       □ Student’s parents  □ Other ______________________
    d. If you have a trust, or are the beneficiary of a trust, you must
       provide the Financial Aid Office with a copy of:
       1. The Trust document
       2. The most recent valuation statement
       3. A signed copy of the trust’s 2012 tax return

Section E—Student’s PROJECTED Resources for 2013

12. Student’s projected veteran’s benefits for 2013-2014 academic year (July 1, 2013 – June 30, 2014)

   Amount per month $_________00 (CAN$) Number of months________________

13. Student’s projected 2013 resources
   (Don’t enter monthly amounts. Enter totals for
   the period. Do not include work-study wages,
   College grants, or loans.)

   (Spring Sem. 2012-13) (Summer)             (Fall Sem. 2013-14)
   a. Student’s wages, salaries, tips, etc........ $_________00 (CAN$) $_________00 (CAN$) $_________00 (CAN$)
   b. Other taxable income............................... $_________00 (CAN$) $_________00 (CAN$) $_________00 (CAN$)
   c. Untaxed income and/or benefits ............... $_________00 (CAN$) $_________00 (CAN$) $_________00 (CAN$)

Section F—Vehicles and Financial Assistance

(Complete this section only if the student is requesting permission to have a vehicle on campus during the school year.)

It is expected that a student who is requesting financial assistance from the College will not have the available means to operate and maintain a vehicle while living on campus, since he and his parents are making a maximum effort to pay for his education and they find it necessary to request financial assistance from the College.

Obviously there are exceptions to this rule, as when two or more students from the same family are able to reduce their transportation expenses by driving to and from school rather than flying, but for the most part, the College expects that students who are requesting financial assistance will not have the available means to operate/maintain a vehicle during the school year. Any exceptions must be approved by the Director of Financial Aid.

If you plan to ask for permission to have a vehicle on campus, please list your anticipated vehicle expenses in the table below and explain below how you will earn or save enough money during the school year to offset the expense of purchasing, insuring, operating and maintaining the vehicle.

<table>
<thead>
<tr>
<th>Expense Category</th>
<th>Expense During School Year</th>
<th>Who pays the expense?</th>
</tr>
</thead>
<tbody>
<tr>
<td>14. Vehicle Loan</td>
<td>$</td>
<td>□ Parents □ Student</td>
</tr>
<tr>
<td>15. Insurance</td>
<td>$</td>
<td>□ Parents □ Student</td>
</tr>
<tr>
<td>16. Gasoline</td>
<td>$</td>
<td>□ Parents □ Student</td>
</tr>
<tr>
<td>17. Maintenance</td>
<td>$</td>
<td>□ Parents □ Student</td>
</tr>
</tbody>
</table>

18. Explain how you will earn or save enough money during the school year to offset the expense of purchasing, insuring, operating and maintaining the vehicle during the school year. Be specific. Include a numerical justification:

__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
### Section G—Parents’ 2012 Income and Benefits (From Parents’ 2012 Tax Return)

19. The following 2012 federal income tax return figures are:
   (Mark only one box.)
   - □ From a completed Canada Revenue tax return. (Attach a signed copy.)
   - □ Estimated. A tax return will be filed. (Send signed copy by April 30th.)
   - □ A tax return will not be filed.

20. **2012 Total Income** .................................. $ .00 (CAN$)
   (Canada Revenue Form T1, line 150)

**Breakdown of Total Income reported above (#20):**

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Wages, salaries, tips earned by father</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>b. Wages, salaries, tips earned by mother</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>c. Interest income</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>d. Dividend income</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>e. Net income from business, farm, rents, royalties, partnerships, estates, trusts, etc.</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>f. Other taxable income such as capital gains, pensions, annuities, etc.</td>
<td>$ .00 (CAN$)</td>
</tr>
</tbody>
</table>

**Note:**
- If a loss, enter amount in parentheses... $ .00 (CAN$)
- If you experienced a loss in any of these areas, please explain.

### Section H—Parents’ 2013 PROJECTED Income and Benefits

24. **2013 PROJECTED Total Income** .................................. $ .00 (CAN$)
   (Canada Revenue Form T1, line 150)

**Breakdown of Projected Total Income reported above (#24):**

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Wages, salaries, tips earned by father</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>b. Wages, salaries, tips earned by mother</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>c. Interest income</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>d. Dividend income</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>e. Net income from business, farm, rents, royalties, partnerships, estates, trusts, etc.</td>
<td>$ .00 (CAN$)</td>
</tr>
<tr>
<td>f. Other taxable income such as capital gains, pensions, annuities, etc.</td>
<td>$ .00 (CAN$)</td>
</tr>
</tbody>
</table>

**Note:**
- If a loss, enter amount in parentheses... $ .00 (CAN$)
- If you experienced a loss in any of these areas, please explain.

### Section I—Parents’ Assets

26. **Cash, savings & checking accounts** .................. $ .00 (CAN$)

27. **As of today, what is the net worth of the parents’ investments, including real estate?**

   **Don’t include the home you live in. “Net worth” means current value minus debts related to the investment.** ................................ $ .00 (CAN$)

   Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts (e.g. Registered Education Savings Plans). All education savings plans are reported as parental investments, including all accounts owned by the student and all accounts owned by the parents for any members of the household. Investments do not include the home you live in, retirement plans (e.g. RRSPs, annuities, pension funds, etc.), the value of life insurance, or cash, savings and checking accounts already reported in question 26.

   **Net worth** means current value minus debts for which the business or investment farm was used as collateral. ................................ $ .00 (CAN$)

   Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

   Investment farm value does not include the value of a family farm that you live on and operate.

28. **As of today, what is the net worth of the parents’ current business and/or investment farms?**

   “Net worth” means current value minus debts for which the business or investment farm was used as collateral. ................................ $ .00 (CAN$)

   **Note:**
   - Include any other sources of income or benefits that are not included in line 20 or 21a, such as GST/HST credits.

   Explain: __________________________________________

   □ A tax return will be filed. (Attach a signed copy.)
   □ Estimated. A tax return will be filed. (Send signed copy by April 30th.)
   □ A tax return will not be filed.

22. **2012 Federal income tax paid** .................. $ .00 (CAN$)
   (Canada Revenue Form T1, line 420)

23. **2012 Provincial income tax paid** .................. $ .00 (CAN$)
   (Canada Revenue Form T1, line 428)
Section I—Parents’ Assets (continued from previous page)

What is it worth today? What is owed on it?

29. a. Home ........................................ $_________00 (CAN$)  
Year purchased_________ $_________00 (CAN$)  
Purchase price $_________00 (CAN$)

b. Monthly □ home mortgage payment* or □ rental payment
   2012 $_________00 (CAN$)  
(monthly expense) $_________00 (CAN$)  
(monthly expense)

   *PITI (Principal + Interest + Property Taxes + Homeowner’s Insurance)
   If someone else is providing parents with housing, please explain in N.

c. Total length of mortgage amortization: □ 15 Years □ 20 Years □ 25 Years □ 30 Years □ Other_________
   This is the original length of your mortgage amortization, not the number of years remaining.

30. Current value of parents’ retirement savings and current cash value of life insurance:
   a. Registered Retirement Savings Plan (RRSP) ...................................... $_________00 (CAN$)
   b. Annuities ................................................................................................ $_________00 (CAN$)
   c. Pension Funds ....................................................................................... $_________00 (CAN$)
   d. Other tax deferred retirement savings ................................................. $_________00 (CAN$)
   e. Cash value of life insurance ................................................................. $_________00 (CAN$)

Section J – Parents’ Information

31. Mark one: □ Father □ Stepfather □ Legal Guardian □ Other (Explain in N.)
   a. Name_____________________________________ Age _________
   b. Mark if: □ Self-employed □ Unemployed / Date: ____________
   c. Occupation____________________________________________
   d. Employer_______________________________ No. Years_______
   e. Work Phone______________________________________________
   f. Cell Phone______________________________________________
   g. E-mail___________________________________________________

32. Mark one: □ Mother □ Stepmother □ Legal Guardian □ Other (Explain in N.)
   a. Name_____________________________________ Age _________
   b. Mark if: □ Self-employed □ Unemployed / Date: ____________
   c. Occupation____________________________________________
   d. Employer_______________________________ No. Years_______
   e. Work Phone______________________________________________
   f. Cell Phone______________________________________________
   g. E-mail___________________________________________________

Section K – Divorced or Separated Parents

33. Are parents divorced or separated? □ Yes □ No
   If you checked “yes”, a Noncustodial Parent Statement must be completed by the noncustodial parent. The Noncustodial Parent Statement is available from the College’s website (go to Admissions, then select Financial Aid, then select Forms).
   A signed copy of the noncustodial parent’s (and spouse’s) 2012 federal tax return must also be submitted, complete with all T-4s, schedules and attachments.

34. Date of divorce or separation ___________________.

35. a. According to court order, when will support for the student end? ___________________
   b. How much does the noncustodial parent plan to contribute
       to the student’s education for the 2013-14 school year? $_________00(CAN$)
   c. Is there an agreement specifying this contribution for the student’s education? □ Yes □ No
36. List the name, age and relationship to you (the student) of the family members in your parents’ household. Include:

- You (the student), even if you do not live with your parents.
- Your parents (In the case of divorced or separated parents, the noncustodial parent is not included here, but is listed on the Noncustodial Parent Statement – see question #33 on this CFFS.)
- Your parents’ other children, if your parents will provide more than half of their support from July 1, 2013 through June 30, 2014.
- Your parents’ unborn child, if that child will be born before July 1, 2014 and your parents will provide more than half of the child’s support from the projected date of birth through the end of the 2013-2014 academic year (June 30, 2014).
- Other people, if they live with and receive more than half of their support from your parents at the time of application and will continue to receive that support from July 1, 2013 through June 30, 2014.

To determine whether to include children in the household size, the “support” test is used (rather than a residency requirement) because there may be situations in which a parent supports a child who does not live with the parent, for example, if the parents are divorced or separated. In such cases, the parent who provides more than half of the child’s support may claim the child in his or her household size. It does not matter which parent claims the child as a dependent for tax purposes.

Support includes money, gifts, loans, housing, food, clothes, car payments or expenses, medical and dental care, and payment of school costs.

If there are more family members than rows available, list the others in Section N.

If any of these family members attended school (elementary school, secondary school, homeschool, or college) in 2012-13, or will attend in 2013-14, please provide the name of the school or college in the appropriate column.

If any of these family members attended college in 2012-13 or will attend college in 2013-14, indicate the amount parents paid for college in 2012-13 and the amount parents expect to pay for college in 2013-14 in the appropriate column. The Financial Aid Office may request documentation of these expenses.

When reporting the parent payment for family members attending college, include parents’ payments that go toward:

1. Tuition/fees,
2. Room and board if the child lives away from home,
3. Books,
4. Transportation.

Do not include any amount paid with student financial aid or any amount paid by the student from his own resources.

Do include amounts paid with parent loans.

Expenses for elementary school, secondary school and homeschool are not reported here. Those expenses are reported later in Section M.

### Family List

<table>
<thead>
<tr>
<th>Name of Family Member (including parents)</th>
<th>Use Codes Below</th>
<th>Age</th>
<th>Name of Elementary School or Secondary School or College That Child Attended In 2012-13</th>
<th>Parent Payment FOR COLLEGE (see above)</th>
<th>Name of Elementary School or Secondary School or College That Child Will Attend In 2013-14</th>
<th>Anticipated Parent Payment FOR COLLEGE (see above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. You - the student</td>
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<td>2.</td>
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<td>3.</td>
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<td>4.</td>
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<td>7.</td>
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<td>10.</td>
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<td>11.</td>
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<td>12.</td>
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</tr>
</tbody>
</table>

Relationship Codes: 1 = Student’s parent 2 = Student’s stepparent 3 = Student’s sibling 4 = Student’s grandparent 5 = Other

### 2012-13 School / College

<table>
<thead>
<tr>
<th>(CANADIAN $)</th>
</tr>
</thead>
</table>

### Anticipated 2013-14 School / College

<table>
<thead>
<tr>
<th>(CANADIAN $)</th>
</tr>
</thead>
</table>
Section M—Parents' Special Circumstances (OPTIONAL)

This section is OPTIONAL. It is not required that you complete Section M.

This section asks about various special circumstances which may impact a family’s ability to pay for college. If you wish to have these circumstances taken into consideration when determining your son’s or daughter’s eligibility for need-based financial aid, please answer the questions listed in this section. As always, all information reported to the Financial Aid Office is kept in the strictest confidence. If you prefer not to complete this section, skip to Section N.

37. Expenses for Elementary and Secondary School (including Homeschool)  2012-13 School Year  2013-14 School Year  
(07/01/12 – 06/30/13)  (07/01/13 – 06/30/14)
   a. Tuition/fees (net of any financial aid) .......................................................... $ __________.00(CAN$) $ __________.00(CAN$)
      Include tuition/fees paid to homeschool oversight schools.
   b. Books and supplies .................................................................................. $ __________.00(CAN$) $ __________.00(CAN$)
   c. Other school-related expenses (e.g. music lessons, athletics, etc.)  
      Use Section N, if additional space is needed.
      Item: ____________________________________________________.................. $ __________.00(CAN$) $ __________.00(CAN$)
      Item: ____________________________________________________.................. $ __________.00(CAN$) $ __________.00(CAN$)

38. Annual medical and dental expenses NOT covered by insurance  
                $ __________.00(CAN$) $ __________.00(CAN$)
   Include orthodontia payments. Do not include amounts paid through pre-tax medical savings plans since these amounts have already been deducted from reportable income. Please attach substantiating documentation.
   Medical and dental expenses are taken into account only if they exceed 5% of gross income.

39. Repayment of parents’ education loans ....................................................... $ __________.00(CAN$) $ __________.00(CAN$)
   For parent to attend college. Attach substantiating documentation.

40. Support of extended family members not included in Section L ................ $ __________.00(CAN$) $ __________.00(CAN$)
   Explain in Section N.

41. Nondiscretionary debts  
   Examples of Nondiscretionary Debts would be debts incurred for medical procedures in a prior year or to cover basic living expenses while unemployed. Do not include home mortgage loans or parents’ education loans, since those are reported elsewhere.
   If there are more than two nondiscretionary debts, list additional debts in Section N.
   a. Reason for incurring debt: ____________________________________________ $ __________.00(CAN$) $ __________.00(CAN$)
      Balance as of 12/31/12: $ __________(CAN$) $ __________(CAN$) (min req’d annual pmts) (min req’d annual pmts)
   b. Reason for incurring debt: ____________________________________________ $ __________.00(CAN$) $ __________.00(CAN$)
      Balance as of 12/31/12: $ __________(CAN$) $ __________(CAN$) (min req’d annual pmts) (min req’d annual pmts)

Section N—Explanations / Special Circumstances
Section O—Certification

Parents’ and Student’s Certification: All the information on this form is true and complete to the best of my knowledge. I understand that the deliberate inclusion of false or misleading information will result in the loss of eligibility for institutional aid. If asked, I agree to give proof of the information that I have given on this form. I certify that all information is correct at this time, and that I will send timely notice of any significant changes in family income or assets, financial situation, college plans of other children, or the receipt of other scholarships or grants.

Student’s Certification: By signing below, I, the student, hereby agree to allow Thomas Aquinas College to discuss matters that relate to my financial aid with the parent(s) whose information is provided during the financial aid process. I understand that I can withdraw this permission at any time by submitting a written request to the Financial Aid Office.

Student’s signature  Date  Student’s spouse’s signature (if applicable)  Date
Father’s (Stepfather’s) signature  Date  Mother’s (Stepmother’s) signature  Date

RETURN THIS FORM TO:

THOMAS AQUINAS COLLEGE  Fax:  (805) 525-9342
FINANCIAL AID OFFICE  E-mail:  FinAid@ThomasAquinas.edu
10,000 OJAI ROAD  Phone:  (800) 634-9797, extension 5936
SANTA PAULA, CA 93060

rev. 01-25-2013